

## Stock Transfer And Delivery Instructions

### THANK YOU FOR YOUR GIFT!

**IMPORTANT:** Please notify **Beth Karczewski at the Munson Healthcare Regional Foundation of any stock to be received in *advance* of the transfer, so that proper acknowledgement and receipt can be made. Please call (231) 935-7689, fax (231) 935-6634, or email [ekarczewski@mhc.net](mailto:ekarczewski@mhc.net) with the following donation information:**

Name of person donating: \_\_\_\_\_

Phone number: \_\_\_\_\_ Email address: \_\_\_\_\_

Number of shares and type of stock: \_\_\_\_\_

Date transfer expected: \_\_\_\_\_

Name and Number of contact at transferring institution: \_\_\_\_\_

Program or project supporting: \_\_\_\_\_

### **INSTRUCTIONS FOR YOUR INVESTMENT ADVISOR:**

**FOR DTC ELIGIBLE STOCKS AND BONDS:** Deliver FREE in the following manner:

Fifth Third Bank

Participant # 2116

Ref: Munson Healthcare Regional Foundation & Donor Name

Account: 54540028427767

**FOR U.S. GOVERNMENT SECURITIES AND FED BOOK ITEMS:** Please follow these instructions:

ABA # 042000314/Fifth Cin/1050

For Further Credit to: # 54-54-002-8427767

For Further Credit to: Munson Healthcare Regional Foundation & Donor Name

**FOR FEDERAL RESERVE WIRE TRANSFERS:** Please use these instructions:

ABA # 042000314

Fifth Third Bank

Northern Michigan Account # 99209663

For Further Credit to: Munson Healthcare Regional Foundation & Donor Name

Account # 54-54-002-8427767

If you have any questions or wish to confirm delivery of the gift, please contact Steven Haskin with Fifth Third Bank Trust Department:

102 W. Front Street; PO Box 589 (MD: HTCM2A)

Traverse City, MI 49685-0589

(877) 869-3614 or (231) 995-4587

Fax: (231) 995-4577

Email: [steven.haskin@53.com](mailto:steven.haskin@53.com)